

**Mercy Retirement and Care Center**  
**Stock Donation Instructions**

**Broker:**

UBS Financial Services  
UBS Institutional Consulting – Menlo Park Team  
64 Willow Place, #200 Menlo Park, CA 94025

**Account information:**

Account Name: Mercy Retirement and Care Center  
Account Number: KP16460/SS  
DTC Number: 0221

**Information for you, or your broker, to provide to Mercy Retirement and Care Center to expedite processing:**

<b>Number of Shares Transferred</b>	<b>Name/Symbol of Security</b>
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Brokerage Name: \_\_\_\_\_

Broker Name: \_\_\_\_\_ Phone: \_\_\_\_\_

**Donor Information:**

Name: \_\_\_\_\_

Address: \_\_\_\_\_

\_\_\_\_\_

Phone: \_\_\_\_\_ Email: \_\_\_\_\_

Gift in Memory of: \_\_\_\_\_

**Please forward this form to:**

Natalie Brown, Fund Development Director  
Mercy Retirement & Care Center  
3431 Foothill  
Oakland, CA 94601  
[natbrown@eldercarealliance.org](mailto:natbrown@eldercarealliance.org)  
510.534.8547 x322